



Suggested Wording for a bequest to The Salvation Army

Three suggested forms of wording are provided for your assistance, dependent upon the type of bequest. They are as follows:

I LEAVE to The Salvation Army (.. name of state / territory ..) Property Trust the sum of \$...../ or percentage / the whole of the residue of my estate (complete as appropriate) to be used for its religious work and for its social welfare work

OR

I LEAVE to The Salvation Army (.. name of state / territory ..) Property Trust the sum of \$...../ or percentage / the whole of the residue of my estate (complete as appropriate) to be used for its religious work and for its social welfare work AND DECLARE IT IS MY WISH but without imposing any legal obligation upon the said The Salvation Army (.. name of state / territory ..) Property Trust that the monies arising from this bequest be used and applied by The Salvation Army for e.g. special social programme / or nominated Corps Centre / or its overseas work (complete as appropriate)

OR

if a specific bequest or devise is proposed of assets subject to capital gains tax, or the whole of the residuary estate is proposed to be left and it includes assets of this type, and the client wishes the estate to be exempt from capital gains tax on the bequest or devise.....

I LEAVE to The Salvation Army Australia Southern Territory Social Work () (..identify asset..) / the whole of the residue of my estate (complete as appropriate)*

(*) The Salvation Army Australia Southern Territory Social Work ABN 53 678 533 122 is endorsed as a deductible gift recipient so that testamentary gifts of property to it are exempt (as at August 2005) from capital gains tax under section 118-60 of the Income Tax Assessment Act of 1997.

If you have already included The Salvation Army in your Will or intend to do, please let us know so we can show our appreciation to you. Any information you provide will be treated in the strictest confidence.